Post the Indonesian ban, what’s lies ahead for the Bauxite & Alumina markets?

Key Speakers include:

- Henry Lumbantoruan, Vice Chairman, PT Indonesia Asahan Aluminium (Persero)
- Yousuf Bastaki, Senior Vice President - Major Projects, Emirates Global Alumium
- Andrew Wood, Group Executive, Strategy and Development, Alumina Limited
- Ron Knapp, Secretary General, International Aluminium Institute
- Senior Representative, RUSAL
- Dr. Jia Yu, Director, Dept. of Business Development & Public Relations, China Power Investment Corp. International Minerals & Investment Co., Ltd.
- Peter Canterbury, CEO, Bauxite Resources
- Ian Roper, Global Commodities Strategist, CLSA
- Sandy Kong, Senior Analyst, BGRIMM
- Karim Karjian, Chairman, Global Alumina Corp
- Ralph Leszczynski, Head of Research, Banchera Costa Group
- Rudy Kuo, General Manager, One Minerals Ltd.
- Dr. Stefan Schlag, Director, Inorganic Chemicals, Minerals, HIS
- Senior Representative, Bosai Minerals Group Co Ltd.
- Senior Representative, Cape Alumina
1100 Networking refreshment break

Session 2: CORE ASIAN MARKETS – CHINA AND INDONESIA

1130 Indonesia: The game changer for bauxite and alumina?
- What can we assess from the moves of the new President elect?
- How badly has the ban affected bauxite and alumina in Indonesia?
- Could the ban be transformative in the longer run?
- What are the implications of that? What is China’s reaction?

Henry Lumbantoruan, Vice Chairman, PT Indonesia Asahan Aluminium (Persero)

1200 Chinese alumina: A market in transition?
- Will China eventually import more alumina after 2015?
- What is the cost of alumina refining in different Chinese provinces?
- Where have refineries lowered alumina production?

Sandy Kong, Senior Analyst, BGRIMM

1230 The key driver for future growth: Understanding China’s bauxite requirements
- Will Chinese bauxite requirements continue to grow? To what extent?
- Developing domestic mines
- Is the cost curve increasing for domestic producers?
- What is the demand for high vs low temperature bauxite?

1300 Networking lunch

Session 3: SOURCING TO CHINA – WHO WILL FILL INDONESIA’S SHOES?

1430 Guinea Forum: Can it replace Indonesia and fulfill its full potential?
- What are the challenges for establishing new bauxite mines in Africa?
- Showcase of alumina refinery projects

Karim Karjian, Chairman, Global Alumina Corp

1500 India Forum: A game changer for the region?
- India – what is the potential for growth in the aluminium sector?
- Vedanta - will it resolve its bauxite sourcing issues?
- Will the new BJP government give the industry real momentum at last?

1530 Networking refreshment break

1600 Middle East: A premier aluminium hub - how much is it impacting on bauxite and alumina demand?
- Alumina and aluminium integration plants in the UAE
- Alumina demand growth and its predictions
- Case study on alumina refinery projects

Yousuf Bastaki, Senior Vice President - Major Projects, Emirates Global Aluminium

1630 Freight: A key determinant to future exports?
- Has the freight market bottomed out?
- Impact of Indonesian export restrictions on rates
- How much will freight hinder or help Atlantic/Pacific exports to Asia?

Ralph Leszczynski, Head of Research, Banchera Costa Group
1700 Session Q&A: The future of Chinese imports - Atlantic vs. Pacific bauxite?
Our speakers will look back on their discussions over the previous session and provide their views and forecasts on how they see this battle shaping up in the coming years.

1730 End of Day One and Cocktail Reception

Day Two, Thursday 30 October 2014

0830 Registration and welcome refreshments

Session 4: NEW PROJECTS AND FINANCING

0900 Chinese mining investments
- The current state of Chinese overseas mining investment
- What is the impact of new policies promulgated by countries, such as Indonesia?
- How are Chinese firms mitigating risk in these developing countries?

Dr. Jia Yu, Director, Dept. of Business Development & Public Relations, China Power Investment Corp. International Minerals & Investment Co., Ltd.

0930 Chinese bauxite and alumina projects showcase
- Where are Chinese firms getting involved?
- New bauxite and alumina projects in Indonesia and Africa – projects and timelines
- What is the likelihood of their success?

Senior Representative, Bosai Minerals Group Co Ltd.

1000 Pricing debate: What next for the evolution of pricing?
- What are the challenges of pricing varying types of bauxite?
- How do we create a more transparent and liquid alumina market?
- How will pricing evolve over time? Will alumina prices detach further from aluminium?

1030 Junior mining showcase
Junior miners will showcase their projects and how they view the opportunities and challenges in the current environment

Senior Representative, Cape Alumina
Peter Canterbury, CEO, Bauxite Resources

1100 Networking Refreshment Break

Session 5: THE EXPANSION OF NON-METALLURGICAL MARKETS IN ASIA

1130 Specialty aluminas: Supply and market trends
- Recent trends in supply and demand for products such as white and brown fused alumina
- Where are Western companies looking for increasing partnerships in Asia?
- How much of a threat is overcapacity an issue in these markets?

Rudy Kuo, General Manager, One Minerals Ltd.

1200 Developments in the usage of non-metallurgical aluminium oxide
- What are the key market drivers for non-metallurgical aluminium oxide demand?
- What are the prospects for growth in downstream sectors such as water treatment?
- Developments in aluminium chemical markets

Dr. Stefan Schlag, Director, Inorganic Chemicals, Minerals, IHS

1230 End of Conference

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Jason Coles
Tel: +852 2842 6906
Email: jason.coles@metalbulletinasia.com

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Supravo Kundu
General Manager Supply Chain Management, Calderys India Refractories Ltd

“This conference is good for networking with the bauxite and alumina market players”
M. Abi Anwar
Head of Marketing & Sales Alumina Product, PT Antam
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